



Stock Gift Form

Thank you for choosing to make a gift of stock/appreciated interest securities to Oakland Promise

Charles Schwab, DTC #0164
Account # 2934-9412
Oakland Promise

Please email the completed form to our Sr. Director of Finance & Operations, Rachel Westmoreland, at rachel@oaklandpromise.org at least the day before the transfer so that we are prepared to immediately sell the securities upon their arrival. Rachel can also be reached at 510-903-9862.

Name of Donor(s) _____

Please print your name(s) as it should appear for donor recognition _____ I/We wish to remain anonymous

Company _____

Donor Street _____

City _____ **State** _____ **Zip:** _____

Phone Number(s) #1 () - #2 () -

Email(s) _____

Designation of gift Where Most Needed Other

Special Instructions: _____

Given in honor of _____

Name of Security Being Donated _____ **Symbol** _____

of shares _____ **Estimated Value per Share** _____

Est. Date of transfer / / **Special Instructions:** _____